

**FINAL NOTICE OF ACCEPTANCE**  
**RELATING TO THE**  
**INVITATION TO TENDER OBLIGATIONS, DATED JUNE 24, 2025,**  
**made by**  
**CITY OF EL PASO, TEXAS**  
**to the Bondowners described herein of**  
**all or any portion of the maturities listed on Schedule I hereto of**  
**TARGET OBLIGATIONS**  
**General Obligation Bonds, Series 2016**  
**Combination Tax and Revenue Certificates of Obligation, Series 2016**  
**(Base CUSIP: 283734)**

*The purpose of this Final Notice of Acceptance dated July 10, 2025 (the “**Final Notice of Acceptance**”), is to provide notice of the Issuer’s acceptance for purchase of certain Target Obligations. All terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Invitation (hereinafter defined).*

Pursuant to the Invitation to Tender Obligations dated June 24, 2025 (as supplemented by the Pricing Notice dated July 1, 2025 and the Preliminary Notice of Acceptance dated July 9, 2025, and as it may be further amended or supplemented, the “**Invitation**”), the City of El Paso, Texas (the “**Issuer**”) invited Bondowners to tender Target Obligations for cash at the applicable Offer Purchase Prices set forth in the Pricing Notice, plus Accrued Interest on the Target Obligations tendered for purchase to but not including the Settlement Date.

**All tender offers preliminarily accepted pursuant to the Preliminary Notice of Acceptance have been accepted for purchase by the Issuer.**

Pursuant to and subject to the terms of the Invitation, the principal amounts of Target Obligations of each CUSIP number that the Issuer is accepting for purchase are set forth on Schedule I hereto.

The Invitation, including the Preliminary Official Statement, is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Obligations, and (ii) on the website of the Information Agent and Tender Agent at [www.globic.com/elpaso](http://www.globic.com/elpaso).

Any questions are to be directed to the Information Agent and Tender Agent at (212) 227-9622.

July 10, 2025

## SCHEDULE I

The tables below list the respective principal amount of the Target Obligations of each CUSIP number that have been accepted for purchase by the Issuer.

### CITY OF EL PASO, TEXAS GENERAL OBLIGATION BONDS, SERIES 2016

CUSIP (Base No. 283734) <sup>1</sup>	Maturity Date (8/15)	Par Call Date	Interest Rate (%)	Outstanding Principal Amount (\$)	Principal Amount Tendered for Purchase (\$)	Principal Amount Accepted for Purchase (\$)
B91	2027	08/15/2026	5.000	7,245,000	405,000	--
C25	2028	08/15/2026	5.000	7,610,000	855,000	--
C33	2029	08/15/2026	5.000	7,990,000	1,075,000	1,075,000
C41	2030	08/15/2026	5.000	8,390,000	4,185,000	4,185,000
C58	2031	08/15/2026	5.000	8,810,000	4,250,000	4,250,000
C66	2032	08/15/2026	5.000	9,250,000	6,035,000	6,035,000
C74	2033	08/15/2026	4.000	9,710,000	480,000	--
C82	2034	08/15/2026	5.000	10,100,000	2,400,000	2,400,000
C90	2035	08/15/2026	5.000	10,605,000	3,095,000	3,095,000
D24	2036	08/15/2026	5.000	11,135,000	3,315,000	3,315,000
<b>Total</b>				<b>90,845,000</b>	<b>26,095,000</b>	<b>24,355,000</b>

### CITY OF EL PASO, TEXAS COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2016

CUSIP Base No. (283734) <sup>1</sup>	Maturity Date (8/15)	Par Call Date	Interest Rate (%)	Outstanding Principal Amount (\$)	Principal Amount Tendered for Purchase (\$)	Principal Amount Accepted for Purchase (\$)
E56	2027	08/15/2026	5.000	3,310,000	320,000	--
E64	2028	08/15/2026	5.000	3,475,000	250,000	--
E72	2029	08/15/2026	5.000	3,650,000	1,055,000	--
E80	2030	08/15/2026	4.000	3,835,000	405,000	--
E98	2031	08/15/2026	5.000	3,985,000	360,000	--
F22	2032	08/15/2026	5.000	4,185,000	45,000	--
F30	2033	08/15/2026	4.000	4,395,000	--	--
F48	2034	08/15/2026	5.000	4,570,000	--	--
F55	2035	08/15/2026	5.000	4,795,000	--	--
F63	2036	08/15/2026	5.000	5,035,000	--	--
F71 <sup>(2)</sup>	2042	08/15/2026	5.000	35,970,000	3,065,000	--
<b>Total</b>				<b>77,205,000</b>	<b>5,500,000</b>	<b>--</b>

<sup>1</sup> CUSIP is a registered trademark of American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Target Obligations. The Issuer, the Financial Advisor, and the Dealer Manager are not responsible for the selection or correctness of the CUSIP numbers printed herein and do not make any representation with respect to such numbers or undertake any responsibility for their accuracy.

<sup>2</sup> Term Obligation with annual sinking fund installments, subject to mandatory sinking fund redemption, commencing August 15, 2037.